

## ISLE OF WIGHT SCHOOL FUNDING FORMULA 2020/21 (1.5% Transfer)

Factor	Description	2019/20 Unit Value		2020/21 Unit Value		2020/21 Budget	Percentage of Overall Budget
		Primary	Secondary	Primary	Secondary		
1) Basic Entitlement (Compulsory)	Funding allocated according to an age-weighted pupil unit (AWPU) Primary - £2,000 minimum Secondary - £3,000 minimum	£2,808	KS3 £3,948 KS4 £4,483	£2,902	KS3 £4,080 KS4 £4,633	£53,887,786	73.54%
2) Deprivation (Compulsory)	LAs can choose to use free schools meals (FSM) and/or the Income Deprivation Affecting Children Index (IDACI) based on pupils' home postcodes. Free School meals can be measured using the previous October census and/or Ever 6 (pupils entitled to FSM at any time in the last 6 years) The IDACI measure uses 6 nationally set bands, with LAs able to set a value for each band	FSM £450 Ever6 FSM £552 IDACI F £205 IDACI E £245 IDACI D £368 IDACI C £398 IDACI B £429 IDACI A £588	FSM £450 Ever6 FSM £803 IDACI F £296 IDACI E £398 IDACI D £526 IDACI C £573 IDACI B £613 IDACI A £828	FSM £465 Ever6 FSM £570 IDACI F £213 IDACI E £254 IDACI D £380 IDACI C £411 IDACI B £443 IDACI A £608	FSM £465 Ever6 FSM £830 IDACI F £306 IDACI E £411 IDACI D £544 IDACI C £592 IDACI B £634 IDACI A £856	£6,796,315	9.28%
3) Looked After Children (LAC)	A single unit value may be applied for any child who has been looked after for one day or more as recorded on the SSSDA903 return, and mapped to the January school census.	N/A	N/A	N/A	N/A	£0	0.00%
4) English as an Additional Language (EAL)	EAL pupils may attract funding for up to 3 years after they enter the school system. LAs may choose to have separate unit values for primary and secondary pupils	£526	£1,416	£544	£1,463	£153,405	0.21%

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		Primary	Secondary	Primary	Secondary	Primary	Secondary		
5) Pupil Mobility	<p>This measure counts pupils who have entered a school during the last 3 academic years, but did not start in August or September (or January for reception pupils).</p> <p>There is a 10% threshold &amp; funding is based on the proportion above the threshold</p>	£629	£629	£887	£1,268	£116,499	0.16%		
6) Prior Attainment	<p>This may be applied for primary pupils identified as not achieving the expected level of development within the early years foundation stage profile (EYFSP), and for secondary pupils not achieving the expected standard in KS2 at reading, writing or Maths. A national weighting is applied to year 7 and 8.</p>	£1,044	£1,585	£1,079	£1,638	£5,405,950	7.38%		
7) Lump Sum	<p>LAs can set different lump sums for primary and secondary schools. The maximum lump sum is £175,000.</p> <p>Where schools amalgamate, they will retain 85% of the total lump sums in the year after amalgamation.</p>	£115,500	£115,500	£116,020	£116,020	£5,336,920	7.28%		
8) Sparsity	<p>Schools that are eligible for sparsity funding must meet two criteria:</p> <ul style="list-style-type: none"> <li>• they are located in areas where pupils would have to travel a significant distance to an alternative school the school close</li> <li>• they are small schools</li> </ul>	£25,556 (max)	£66,444 (max)	£26,412 (max)	£68,670 (max)	£53,071	0.07%		

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9) London Fringe	An optional factor, but only for the five local authorities to which it applies.			N/A	N/A	N/A	N/A	£0	0.00%
10) Split Sites	This is a factor to support schools that have unavoidable extra costs because the school buildings are on separate sites. The criteria are set by the LA.			£30,000	£30,000			£30,000	0.04%
11) Rates	These must be funded at the LAs estimate of the actual cost. Adjustments to rates may be made outside of the funding formula, or in the following year.			N/A	N/A	N/A	N/A	£1,170,100	1.60%
12) PFI Contracts	Factor to support schools which have unavoidable extra premises costs because of they are a PFI school and/or to cover situations where the PFI "affordability gap" is delegated and paid back to the LA.			N/A	N/A	N/A	N/A	£0	0.00%

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Factor	Description	Isle of Wight Position		2019/20 Unit Value		2020/21 Unit Value		2020/21 Budget	Percentage of Overall Budget
		Primary	Secondary	Primary	Secondary	Primary	Secondary		
13) Exceptional Premises Factors	<p>This must relate to premises costs and the value of the factor must be more than 1% of a school's budget and apply to fewer than 5% of the schools in the LA.</p> <p>Any factors which were used in 2019 to 2020 can automatically be used for pre-existing and newly-qualifying schools in 2020 to 2021, provided that the qualification criteria are still met.</p>	One primary school receives funding through an exceptional rent factor, at a total cost of £55,000.	N/A	N/A	N/A	N/A	N/A	£55,000	0.08%
		One secondary school receives funding through an exceptional "dual use site" factor.	N/A	N/A	N/A	N/A	N/A	£115,487	0.16%
		One all through receives lump sum protection following amalgamation during 2018/19	N/A	N/A	N/A	N/A	N/A	£46,200	0.06%
14) Minimum level of per pupil funding	<p>The purpose of this factor is to allow local authorities to provide amounts up to the minimum per-pupil funding levels for primary and secondary schools:</p> <ul style="list-style-type: none"> <li>the formula will provide local authorities with per-pupil funding of at least £3,750 for primary and £4,800 for secondary in 2020 to 2021</li> </ul>	Minimum per-pupil funding levels of £3,750 for primary and £4,800 for secondary required per the 2020/21 national funding formula.	£3,500	£4,800	£3,750	£4,800	£107,181	0.15%	

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1) Basic Entitlement (Compulsory)	Funding allocated according to an age-weighted pupil unit (AWPU) Primary - £2,000 minimum Secondary - £3,000 minimum	£2,808	KS3 £3,948 KS4 £4,483	£2,937	KS3 £4,130 KS4 £4,690	£54,543,462	73.64%
2) Deprivation (Compulsory)	LAs can choose to use free schools meals (FSM) and/or the Income Deprivation Affecting Children Index (IDACI) based on pupils' home postcodes. Free School meals can be measured using the previous October census and/or Ever 6 (pupils entitled to FSM at any time in the last 6 years) The IDACI measure uses 6 nationally set bands, with LAs able to set a value for each band	FSM £450 Ever6 FSM £552 IDACI F £205 IDACI E £245 IDACI D £368 IDACI C £398 IDACI B £429 IDACI A £588	FSM £450 Ever6 FSM £803 IDACI F £296 IDACI E £398 IDACI D £526 IDACI C £573 IDACI B £613 IDACI A £828	FSM £471 Ever6 FSM £577 IDACI F £215 IDACI E £257 IDACI D £385 IDACI C £416 IDACI B £449 IDACI A £615	FSM £471 Ever6 FSM £840 IDACI F £310 IDACI E £416 IDACI D £550 IDACI C £599 IDACI B £641 IDACI A £866	£6,878,895	9.29%
3) Looked After Children (LAC)	A single unit value may be applied for any child who has been looked after for one day or more as recorded on the SSSDA903 return, and mapped to the January school census.	N/A	N/A	N/A	N/A	£0	0.00%
4) English as an Additional Language (EAL)	EAL pupils may attract funding for up to 3 years after they enter the school system. LAs may choose to have separate unit values for primary and secondary pupils	£526	£1,416	£551	£1,482	£155,385	0.21%

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5) Pupil Mobility	<p>This measure counts pupils who have entered a school during the last 3 academic years, but did not start in August or September (or January for reception pupils).</p> <p>There is a 10% threshold &amp; funding is based on the proportion above the threshold</p>	£629	£629	£887	£1,268	£116,499	0.16%		
6) Prior Attainment	<p>This may be applied for primary pupils identified as not achieving the expected level of development within the early years foundation stage profile (EYFSP), and for secondary pupils not achieving the expected standard in KS2 at reading, writing or Maths. A national weighting is applied to year 7 and 8.</p>	£1,044	£1,585	£1,092	£1,658	£5,471,494	7.39%		
7) Lump Sum	<p>LAs can set different lump sums for primary and secondary schools. The maximum lump sum is £175,000.</p> <p>Where schools amalgamate, they will retain 85% of the total lump sums in the year after amalgamation.</p>	£115,500	£115,500	£116,020	£116,020	£5,336,920	7.21%		
8) Sparsity	<p>Schools that are eligible for sparsity funding must meet two criteria:</p> <ul style="list-style-type: none"> <li>• they are located in areas where pupils would have to travel a significant distance to an alternative school the school close</li> <li>• they are small schools</li> </ul>	£25,556 (max)	£66,444 (max)	£26,734 (max)	£69,507 (max)	£53,718	0.07%		

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9) London Fringe	An optional factor, but only for the five local authorities to which it applies.			N/A	N/A	N/A	N/A	£0	0.00%
10) Split Sites	This is a factor to support schools that have unavoidable extra costs because the school buildings are on separate sites. The criteria are set by the LA.			£30,000	£30,000	£30,000	£30,000	£30,000	0.04%
11) Rates	These must be funded at the LAs estimate of the actual cost. Adjustments to rates may be made outside of the funding formula, or in the following year.			N/A	N/A	N/A	N/A	£1,170,100	1.58%
12) PFI Contracts	Factor to support schools which have unavoidable extra premises costs because of they are a PFI school and/or to cover situations where the PFI "affordability gap" is delegated and paid back to the LA.			N/A	N/A	N/A	N/A	£0	0.00%

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14) Minimum level of per pupil funding	<p>The purpose of this factor is to allow local authorities to provide amounts up to the minimum per-pupil funding levels for primary and secondary schools:</p> <ul style="list-style-type: none"> <li>the formula will provide local authorities with per-pupil funding of at least £3,750 for primary and £4,800 for secondary in 2020 to 2021</li> </ul>	<p>Minimum per-pupil funding levels of £3,750 for primary and £4,800 for secondary required per the 2020/21 national funding formula.</p>	£3,500	£4,800	£3,750	£4,800	£92,030	0.12%	